

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Southern District of Texas				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Landmark Valley Homes, Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 47-0929812			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 100 Savannah, Suite 540 McAllen, TX <div style="text-align: right; font-size: small;">ZIP Code</div> <div style="text-align: center;">78503</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: Hidalgo			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above): Various Locations					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input checked="" type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>					
Estimated Assets <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					
Estimated Liabilities <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					

B1 (Official Form 1)(1/08)

Page 2

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Landmark Valley Homes, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08)

Page 3

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Landmark Valley Homes, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Kurt Stephen _____
Signature of Attorney for Debtor(s)

Kurt Stephen

Printed Name of Attorney for Debtor(s)

Cardenas Whitis & Stephen, LLP

Firm Name

**100 S. Bicentennial
McAllen, TX 78501-7050**

Address

956-631-3381

Telephone Number

January 4, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James W. Bennett _____
Signature of Authorized Individual

James W. Bennett

Printed Name of Authorized Individual

President

Title of Authorized Individual

January 4, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re **Landmark Valley Homes, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Brenwood Park Village Community Ass 11000 Corporate Center Dr., Ste. 150 Houston, TX 77041	Brenwood Park Village Community Ass 11000 Corporate Center Dr., Ste. 150 Houston, TX 77041			25,530.72
Coastal Trailer Trash Acct 110 622 McBride Lane Corpus Christi, TX 78408	Coastal Trailer Trash Acct 110 622 McBride Lane Corpus Christi, TX 78408	Please see Exhibit "U".		12,318.09
Cokinos Bosien & Young Four Houston Center 1221 Lamar St., 16th Floor Houston, TX 77010	Cokinos Bosien & Young Four Houston Center 1221 Lamar St., 16th Floor Houston, TX 77010	attorney services		14,731.21
Core Business Solutions 1301 E. Jasmine McAllen, TX 78501	Core Business Solutions 1301 E. Jasmine McAllen, TX 78501			9,007.80
Creative Scapes Landscaping PO Box 6194 Katy, TX 77491	Creative Scapes Landscaping PO Box 6194 Katy, TX 77491			8,266.88
Dyer & Associates Law Firm 3700 North Tenth St., Suite 105 McAllen, TX 78501	Dyer & Associates Law Firm 3700 North Tenth St., Suite 105 McAllen, TX 78501	Attorney		12,304.01
G&P Contractors, Inc. 1315 Rick Lane Buda, TX 78610-9561	G&P Contractors, Inc. 1315 Rick Lane Buda, TX 78610-9561	bricklayer subcontractor		8,300.00
GMAC Automotive Financing PO Box 380901 Minneapolis, MN 55438	GMAC Automotive Financing PO Box 380901 Minneapolis, MN 55438	2008 chevrolet Silverado VIN#1537 In McAllen		26,630.84 (18,025.00 secured)
GMAC Automotive Financing PO Box 380901 Minneapolis, MN 55438	GMAC Automotive Financing PO Box 380901 Minneapolis, MN 55438	2009 Chevrolet K2500 VIN#0482 In McAllen		40,444.49 (31,000.00 secured)
Houston Post-Tension, Inc. 7015 San Antonio Rd. Houston, TX 77040	Houston Post-Tension, Inc. 7015 San Antonio Rd. Houston, TX 77040	steel supplier		15,484.05

B4 (Official Form 4) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
INB Properties, Inc. 1801 S. 2nd St. McAllen, TX 78503	INB Properties, Inc. 1801 S. 2nd St. McAllen, TX 78503	building space lease	Disputed	45,815.68
McCoy's Building Supply 1200 I.H. 35 North PO Box 1362 San Marcos, TX 78667	McCoy's Building Supply 1200 I.H. 35 North PO Box 1362 San Marcos, TX 78667			31,527.85
MG Building Materials, LT 2651 S.W. Military Dr. San Antonio, TX 78224	MG Building Materials, LT 2651 S.W. Military Dr. San Antonio, TX 78224	lumber supplier		23,666.85
Please see Exhibit "V"	Please see Exhibit "V"			81,496.79
Reliant Energy PO Box 650475 Dallas, TX 75265-0475	Reliant Energy PO Box 650475 Dallas, TX 75265-0475	Please see Exhibit "U".		16,192.43
Roel Concrete, LLC 501 S. Port Corpus Christi, TX 78405	Roel Concrete, LLC 501 S. Port Corpus Christi, TX 78405	foundation subcontractor		7,430.40
Sam's Club Discover PO Box 960016 Orlando, FL 32896	Sam's Club Discover PO Box 960016 Orlando, FL 32896			7,456.07
Sears Commercial One 4740 121st St. Urbandale, IA 50323	Sears Commercial One 4740 121st St. Urbandale, IA 50323			14,274.03
Villarreal Plumbing-CC PO Box 2964 Mission, TX 78573	Villarreal Plumbing-CC PO Box 2964 Mission, TX 78573			12,153.45
Zarsky Lumber Co., Inc. 700 S. Bicentennial Blvd. McAllen, TX 78505-0248	Zarsky Lumber Co., Inc. 700 S. Bicentennial Blvd. McAllen, TX 78505-0248			24,670.73

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 4, 2010

Signature /s/ James W. Bennett
James W. Bennett
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re **Landmark Valley Homes, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	30,890,815.00		
B - Personal Property	Yes	5	3,228,975.09		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	6		17,959,265.92	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		85,041.21	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	39		1,440,168.85	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		56			
Total Assets			34,119,790.09		
Total Liabilities				19,484,475.98	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
Southern District of Texas

In re Landmark Valley Homes, Inc.,
 Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Inter National Bank ("INB")- Please see Exhibit "A" real property collateral	owner fee	-	20,786,378.00	11,853,182.00
Wachovia- Please see Exhibit "B" real property collateral	owner fee	-	10,104,437.00	5,291,134.00

Sub-Total > **30,890,815.00** (Total of this page)

Total > **30,890,815.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		INB Accounts Payable Cash Acct. Acct.#1308	-	7,617.08
		Value as of 12/21/2009		
		INB Payroll Cash Acct. Acct.#1316	-	10,596.08
		Value as of 12/21/2009: 10,596.08		
		Wachovia Bank Acct.#2465	-	79.22
		Value as of 12/21/2009; 79.22		
		Lone Star National Bank Acct. #9923	-	717.92
		Value as of 12/21/09-717.92		
		Frost Bank Acct. #0395	-	572.90
		Value as of 12/21/09-572.90		
		Money Market at Frost Bank Acct.#3013	-	9.28
		Value as of 12/21/2009-\$9.28		
3. Security deposits with public utilities, telephone companies, landlords, and others.		TX Energy-\$100 Builder Deposit-Houston Office \$750 Water meter deposit-Houston Office \$75 INB Bank Deposit on Building-\$6,980 Harris County MUD Blackstone Setup-\$2,000 Total Deposits: \$9,905	-	9,905.00

Sub-Total > **29,497.48**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Landmark Valley Homes, Inc. 401K Plan	-	0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Please see Exhibit "C".	-	1,210,400.58

Sub-Total > **1,210,400.58**
(Total of this page)

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Ford Ranger ID#8190 In Corpus Christi	-	4,250.00
		2007 Cadillac EXT Esc. VIN#9419 In McAllen	-	22,600.00

Sub-Total > **26,850.00**
(Total of this page)

Sheet 2 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2005 Tacoma-BEING SOLD VIN#9898	-	7,125.00
		2006 Cadillac TR Escalade VIN#1055 In McAllen	-	10,425.00
		2006 Tundra VIN#8525 In Harlingen	-	9,850.00
		2007 Mercedes-Benz S550V VIN#9788 In McAllen	-	47,650.00
		2007 Lincoln MKZ VIN#4322 In McAllen	-	15,650.00
		2008 Toyota Camry VIN# 5194 In McAllen	-	11,600.00
		2008 chevrolet Silverado VIN#1537 In McAllen	-	18,025.00
		2009 Chevrolet K2500 VIN#0482 In McAllen	-	31,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Please see Exhibit "D".	-	407,068.74
		8 Copiers/1 Printer	-	4,500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **562,893.74**
(Total of this page)

Sheet **3** of **4** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		MUD Districts Reimbursables	-	1,399,333.29
		Completed Lots:		
		Blackstone, Humble, Texas-\$1,118,428.41		
		Brenwood, Katy, Texas-\$280,904.88		
		Land for Development:		
		Blackstone 32 acres, Humble, Texas-\$1.095,972		

Sub-Total >	1,399,333.29
(Total of this page)	
Total >	3,228,975.09

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	W I F E	J O I N T	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community							
Account No.		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Anita Henry, RTA Cypress-Fairbanks ISD Tax Assessor-Colle PO Box 203908 Houston, TX 77216-3908	-	Please see Exhibit "E".							
		Value \$ 25,213.73						25,213.73	0.00
Armando Barrera Hidalgo Co. Tax Assessor & Collector PO Box 178 Edinburg, TX 78540-0178	-	Please see Exhibit "F".							
		Value \$ 192,854.05						192,854.05	0.00
Account No. xxxxx-xx-xxx-xx02-71 Armando Barrera Hidalgo Co. Tax Assessor & Collector PO Box 178 Edinburg, TX 78540-0178	-	Main Office-Furniture & Fixtures Please see Exhibit "G".							
		Value \$ 14,367.93						14,367.93	0.00
Account No. Cameron County Tony Yzaguirre Tax Assessor Collector PO Box 952 Brownsville, TX 78522-0952	-	Please see Exhibit "H".							
		Value \$ 61,396.53						61,396.53	0.00
Subtotal (Total of this page)								293,832.24	0.00

5 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxxxxxxx5806			2007 Cadillac EXT Esc.					
Chase Auto Finance PO Box 901065 Fort Worth, TX 76101-2065		-	VIN#9419 In McAllen					
			Value \$ 22,600.00				28,694.01	6,094.01
Account No.			Please see Exhibit "I".					
City of Edinburg Tax Office PO Box 1169 Edinburg, TX 78540		-						
			Value \$ 9,258.99				9,258.99	0.00
Account No.			Please see Exhibit "J".					
City of McAllen Tax Office PO Box 220 311 N 15th Street McAllen, TX 78505-0220		-						
			Value \$ 3,870.83				3,870.83	0.00
Account No. xxxxx-xx-xxx-xx02-71			Main Office-Furniture & Fixtures Please see Exhibit "G".					
City of McAllen Tax Office Martha Guel, CTA PO Box 220-311 North 15th McAllen, TX 78505-0220		-						
			Value \$ 2,988.06				2,988.06	0.00
Account No. Various			Please see Exhibit "T" & Exhibit "S"					
De Lage Landen Financial 1111 Old Eagle School Rd. Wayne, PA 19087		-						
			Value \$ 18,463.54				18,463.54	0.00
Subtotal							63,275.43	6,094.01
(Total of this page)								

Sheet 1 of 5 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxx5357			Leased					
Ford Motor Credit PO Box 790119 Saint Louis, MO 63179-0119		-	2007 Lincoln MKZ VIN#4322 In McAllen					
			Value \$ 15,650.00				926.26	0.00
Account No. xxxxxxxx9385			2006 Cadillac TR Escalade VIN#1055 In McAllen					
GMAC Automotive Financing PO Box 380901 Minneapolis, MN 55438		-						
			Value \$ 10,425.00				10,177.73	0.00
Account No. xxxxxxxx2253			2008 chevrolet Silverado VIN#1537 In McAllen					
GMAC Automotive Financing PO Box 380901 Minneapolis, MN 55438		-						
			Value \$ 18,025.00				26,630.84	8,605.84
Account No. xxxxxxxx5764			2009 Chevrolet K2500 VIN#0482 In McAllen					
GMAC Automotive Financing PO Box 380901 Minneapolis, MN 55438		-						
			Value \$ 31,000.00				40,444.49	9,444.49
Account No.			Please see Exhibit "K"					
Harlingen Tax Office PO Box 2643 Harlingen, TX 78551-2643		-						
			Value \$ 39,949.78				39,949.78	0.00
Subtotal							118,129.10	18,050.33
(Total of this page)								

Sheet **2** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Please see Exhibit "L".				16,164.50	0.00
Harris County MUD No. 127 Kenneth R. Byrd-Tax Assessor-Collector PO Box 73109 Houston, TX 77273-3109		-						
			Value \$ 16,164.50					
Account No.			Please see Exhibit "M".				63,228.16	0.00
Harris County MUD No. 278 PO Box 1368 Friendswood, TX 77549-1368		-						
			Value \$ 63,228.16					
Account No.			Please see Exhibit "N".				84,900.17	0.00
Humble ISD Janice P. Himpele PO Box 4020 Houston, TX 77210		-						
			Value \$ 84,900.17					
Account No. Various			Inter National Bank ("INB")- Please see Exhibit "A" real property collateral				11,853,182.00	0.00
Inter National Bank 1801 South 2nd Street McAllen, TX 78505		X -						
			Value \$ 20,786,378.00					
Account No.			Please see Exhibit "O".				60,547.62	0.00
Leo Vasquez- Tax Assessor-Collector PO Box 4622 Houston, TX 77210-4622		-						
			Value \$ 60,547.62					
Subtotal							12,078,022.45	0.00
(Total of this page)								

Sheet **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Please see Exhibit "P".					
Melissa T De La Garza, RTA PO Box 1457 Kingsville, TX 78364-1457		-						
			Value \$ 10,601.89				10,601.89	0.00
Account No. xxxxxx4071			leased					
Mercedes Benz PO Box 9001680 Louisville, KY 40290-1680		-	2007 Mercedes-Benz S550V VIN#9788 Please see Exhibit "S" In McAllen					
			Value \$ 47,650.00				4,726.40	0.00
Account No.			Please see Exhibit "Q".					
Ramiro R. Canales, CTA Assessor-Collector of Taxes PO Box 2810 Corpus Christi, TX 78403-2810		-						
			Value \$ 16,841.26				16,841.26	0.00
Account No.			Please see Exhibit "R".					
San Benito CISD 152 E. Rowson St. San Benito, TX 78586		-						
			Value \$ 0.00				6,748.81	0.00
Account No. xxxxxx6909			2005 Tacoma-BEING SOLD VIN#9898					
Toyota Financial Services PO Box 5855 Carol Stream, IL 60197-5855		-						
			Value \$ 7,125.00				7,676.49	551.49
Subtotal							46,594.85	551.49
(Total of this page)								

Sheet **4** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxxx0316								
Toyota Financial Services PO Box 5855 Carol Stream, IL 60197-5855		-	2006 Tundra VIN#8525 In Harlingen					
			Value \$ 9,850.00				13,162.42	3,312.42
Account No. xxxxxx9526								
Toyota Financial Services PO Box 5855 Carol Stream, IL 60197-5855		-	2008 Toyota Camry VIN# 5194 In McAllen					
			Value \$ 11,600.00				15,597.89	3,997.89
Account No. Various								
Tygris Vendor Finance, Inc. Dept. 1608 Denver, CO 80291-1608		-	Please see Exhibit "T" for more info.					
			Value \$ 17,419.82				17,419.82	0.00
Account No. Various								
Wachovia Commercial Loan Services PO Box 740502 Atlanta, GA 30374-0502	X	-	Wachovia- Please see Exhibit "B" real property collateral					
			Value \$ 10,104,437.00				5,291,134.00	0.00
Account No. Various								
Wells Fargo Financial Leasing PO Box 6434 Carol Stream, IL 60197-6434	X	-	Copiers Please see Exhibit "T" for more info.		X			
			Value \$ 22,097.72				22,097.72	0.00

Sheet 5 of 5 continuation sheets attached to
Schedule of Creditors Holding Secured ClaimsSubtotal
(Total of this page)**5,359,411.85****7,310.31**Total
(Report on Summary of Schedules)**17,959,265.92****32,006.14**

B6E (Official Form 6E) (12/07)

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Landmark Valley Homes, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Please see Exhibit "V"		-						0.00
							81,496.79	81,496.79
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							81,496.79	0.00
								81,496.79

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re Landmark Valley Homes, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Contributions to employee benefit plans**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Please see Exhibit "V"					
Landmark Valley Homes, Inc. 401 K 100 Savannah, Suite 540 McAllen, TX 78503		-						0.00
							3,544.42	3,544.42
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							3,544.42	3,544.42
Total								0.00
(Report on Summary of Schedules)							85,041.21	85,041.21

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
A Clean Portoco PO Box 531607 Harlingen, TX 78553		-					204.60
Account No.			Air Conditioning Subcontractor				
Abe-A/C & Refrigeration, LLC 5820 N. Cage Ste. 22 Pharr, TX 78577		-					4,372.40
Account No.			PO 6277				
AC Distr. DBA Advantage Air Con PO Box 7009 Corpus Christi, TX 78467		-					225.23
Account No.							
Acme Brick Company 5020 Acorn Houston, TX 77092		-					6,797.90
Subtotal (Total of this page)							11,600.13

38 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		money loaned to Debtor				
Adriana Petrides 7801 N. 5th Street McAllen, TX 78504	-					75,692.71
Account No.						
Adriana Rodriguez 2802 Melanie Dr. Pharr, TX 78577	-					412.55
Account No.		Insurance services				
AICCO, Inc. 45 East River Park Place, West, Ste. 208 Fresno, CA 93720	-					695.38
Account No.		Automobile Repairs/Mtnc.				
All Tune & Lube 617 N. McColl McAllen, TX 78501	-					35.46
Account No.						
Allied Waste Services#863 9402 W. Expressway 83 Harlingen, TX 78552	-					1,545.40
Sheet no. <u>1</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						78,381.50

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Various						
AllStar Office Solutions, LLC PO Box 129 Santa Rosa, TX 78593	-					2,029.74
Account No.		Advertising Service				
Amer Sign 3416 Paula Ave. McAllen, TX 78503	-					974.25
Account No.		Warranty Services				
American eBuilder 119 Aster Dr. Ste. 105 Harrisburg, PA 17112	-					333.70
Account No.		Cancellation 9/8/09				
Aran & Mary Escamilla 2119 S. 61st Ct. Cicero, IL 60804	-		X		X	500.00
Account No. employee						
Armando Nava 3608 La Vista Ave. McAllen, TX 78501	-					919.14
Sheet no. <u>2</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						4,756.83

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Ascensus PO Box 36472 Newark, NJ 07188-6472	-					904.17
Account No.						
Asencio Rodriguez Martinezio 3202 Trinity Joe Lane Humble, TX 77396	-					142.04
Account No.						
Assistant US Trustee Wilson Plaza North 606 Carancahua Street Corpus Christi, TX 78475	-					0.00
Account No. Various						
AT&T PO Box 650661 Dallas, TX 75265-0661	-					3,843.18
Account No. xxxxxx0041						
Bernardino Cavazos 4246 Archdale Corpus Christi, TX 78416	-					2,500.00
Sheet no. <u>3</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,389.39

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Various		Advertising				
Best Bandit Signs 16311 Hexham Drive Spring, TX 77379	-					1,000.00
Account No.						
Bolt Security Company 107 N. 10th Ave. Edinburg, TX 78541	-					636.51
Account No.						
Brenwood Park Village Community Ass 11000 Corporate Center Dr., Ste. 150 Houston, TX 77041	-					25,530.72
Account No. Various		Please see Exhibit "U"				
Brownsville Public Utilities Board PO Box 3270 Brownsville, TX 78523-3270	-					600.70
Account No. Various						
Bryant & Stingley, Inc. PO Box 3420 Harlingen, TX 78551-3420	-					1,177.45
Sheet no. <u>4</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						28,945.38

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		a/c subcontractor				
Builders Mechanical, Inc. 11143 Spring Cypress Rd. Tomball, TX 77375	-					3,819.33
Account No.						
C & C Plumbing 3710 South Shore Dr. Rosharon, TX 77583	-					2,700.00
Account No. Various		survey engineer				
Cable Designs, Inc. 7017 Glasgow Corpus Christi, TX 78413	-					2,375.00
Account No.		Homeowners Association				
Callie Michelle Brown 3142 Gianna Springs Court Humble, TX 77396	-					287.88
Account No.		Homeowners Association				
Camille H. Wojtowicz 3103 Trinity Joe Lane Humble, TX 77396	-					166.82
Sheet no. <u>5</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						9,349.03

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Homeowners Association				
Cecil Anthony Wiltshire 3114 Trinity Joe Lane Humble, TX 77396	-					84.34
Account No.		development contractor				
CenterPoint Energy PO Box 4981 Houston, TX 77210-4981	-					212.99
Account No.		Website				
Century Marketing, Inc. 5001 College Blvd., Suite 108 Leawood, KS 66211	-					249.75
Account No.		electrical subcontractor				
Cervantes Electric 5521 Crestwick Dr. Corpus Christi, TX 78413	-					2,100.00
Account No.						
Chakery Design, LLC PO Box 542341 Grand Prairie, TX 75054-2341	-					1,688.72
Sheet no. <u>6</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,335.80

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Various		-	Please see Exhibit "U"			948.26	
City of Corpus Christi PO Box 9097 Corpus Christi, TX 78469							
Account No. Various		-	Please see Exhibit "U"			439.57	
City of Edinburg PO Box 1169 Edinburg, TX 78540							
Account No. Various		-	Please see Exhibit "U"			241.27	
City of Mission 1201 E. 8th Street Mission, TX 78572							
Account No. Various		-	Please see Exhibit "U"			22.31	
City of San Benito 401 N. Sam Houston Blvd. San Benito, TX 78586							
Account No. Various		-	Please see Exhibit "U"			299.21	
City of Weslaco 255 S. Kansas Weslaco, TX 78596							
Sheet no. <u>7</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,950.62

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		steel supplier				
CMC Steel Fabricators, Inc PO Box 532128 Harlingen, TX 78553	-					3,459.84
Account No. Various		Please see Exhibit "U".				
Coastal Trailer Trash Acct 110 622 McBride Lane Corpus Christi, TX 78408	-					12,318.09
Account No. Various		attorney services				
Cokinos Bosien & Young Four Houston Center 1221 Lamar St., 16th Floor Houston, TX 77010	-					14,731.21
Account No. xxx-xxx-8800		Internet for Models				
Comcast PO Box 660618 Dallas, TX 75266	-					106.66
Account No.		garage door supplier				
Construction Specialties 1952 S. Price Rd. Brownsville, TX 78521	-					350.00
Sheet no. <u>8</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						30,965.80

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		advertising service				
Copy Plus, Inc. 4500 N. 10th St., Ste. 240 McAllen, TX 78504	-					29.64
Account No.						
Core Business Solutions 1301 E. Jasmine McAllen, TX 78501	-					9,007.80
Account No.		Homeowners Association				
Cornelio Armando Amparan Pena 3102 Trinity Joe Lane Humble, TX 77396	-					142.04
Account No. Various						
CPL Retail Energy PO Box 22136 Tulsa, OK 74121-2136	-					4,732.43
Account No.						
Creative Scapes Landscaping PO Box 6194 Katy, TX 77491	-					8,266.88
Sheet no. <u>9</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						22,178.79
Subtotal (Total of this page)						22,178.79

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxx-xxxx223-6		phone service				
Cricket PO Box 660021 Dallas, TX 75266-0021	-					185.80
Account No.		sheetrock subcontractor				
CS Drywall Construction 2082 FM 665 Corpus Christi, TX 78415	-					5,586.56
Account No.		cancellation				
David Roberto Garza 632 Ricardo Ave Mission, TX 78572	-		X		X	500.00
Account No.						
Del Valle Trucking 1611 Houston St. Donna, TX 78537	-					160.00
Account No.		Homeowners Association				
Diania Lynn Houston 3115 Trinity Joe Lane Humble, TX 77396	-					289.08
Sheet no. 10 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,721.44

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Various		air cond. subcontractor				
Dr. Cool Aid, Inc. 5240 Larcade Dr. Corpus Christi, TX 78415	-					6,332.00
Account No.		Attorney				
Dyer & Associates Law Firm 3700 North Tenth St., Suite 105 McAllen, TX 78501	-					12,304.01
Account No.		concrete supplier				
Eagle Ready Mix Concrete 3600 N Chemical Rd. Brownsville, TX 78521	-					1,330.00
Account No.		concrete supplier				
El Alamo Concrete 7205 N La Homa Rd. Mission, TX 78574	-					4,450.81
Account No.		Not enough for payment				
Elda R. Ramos 17314 Blackstone Trails Dr. Humble, TX 77396	-					246.90
Sheet no. <u>11</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						24,663.72

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Cancellation 10/26/2009				
Elijah Sanchez 4438 Sunlight Corpus Christi, TX 78413	-		X		X	500.00
Account No.		fence subcontractor				
Enoe Ortiz 9595 Sutter Park Lane Houston, TX 77086	-					2,135.00
Account No.		Cancellation-11/2/09				
Enrique Ruiz 6809 Caroline Road Corpus Christi, TX 78409	-		X		X	500.00
Account No. Various		foundation subcontractor				
Eric L. Davis Engineering 425 Pinson Road Suite G Forney, TX 75126	-					300.00
Account No.						
Esdras N. Osorio 110 Saddlecreek Farms Drive Crosby, TX 77532	-					100.00
Sheet no. 12 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						3,535.00

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Attorney				
Esquire-Cokinos Bosien Young PO Box 934157 Atlanta, GA 31193-4157	-					315.86
Account No.		Homeowners Association				
Eulogio Gutierrez Merino 17634 Kayla Springs Lane Humble, TX 77396	-					275.82
Account No.						
Evans & Chastain, LLP 10700 Richmond Ave., Ste. 101 Houston, TX 77042-4950	-					1,545.00
Account No.						
Felipe Banuelos PO Box 1359 Mission, TX 78574	-					2,585.59
Account No.		Homeowners Association				
Felipe de Jesus Almanza Solorz 3111 Trinity Joe Lane Humble, TX 77396	-					224.62
Sheet no. <u>13</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,946.89

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Homeowners Association				
Fernand Espindo 3206 Trinity Joe Lane Humble, TX 77396	-					280.04
Account No.						
Fernando Rivera 3105 Santa Ana Street Corpus Christi, TX 78415	-					2,500.00
Account No. xx2772		Gen. Liability				
First Insurance Funding Corp. 8075 Innovation Way Chicago, IL 60682	-					2,090.09
Account No.		flooring supplier				
Flooring Systems, Inc. 15625 Vickery Dr., Ste. 100 Houston, TX 77032	-					833.91
Account No. xxx5476		Insurance				
Fort Dearborn Life Insurance Company 36788 Eagle Way Chicago, IL 60678-1367	-					145.82
Sheet no. 14 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						5,849.86

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		architectural services				
Frank Castaneda 2116 Grambling McAllen, TX 78504	-					4,472.41
Account No. Various		interior clean subcontractor				
G&M Cleaning 2629 Quebec Dr. Corpus Christi, TX 78414	-					1,150.00
Account No.		bricklayer subcontractor				
G&P Contractors, Inc. 1315 Rick Lane Buda, TX 78610-9561	-					8,300.00
Account No.						
Galan Brothers Construction 25648 N. Kansas City Rd. La Feria, TX 78559	-					7,177.94
Account No.		painter				
Glendi Y. Flores 406 S. 29th St. Hidalgo, TX 78557	-					323.61
Sheet no. 15 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 21,423.96

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Cancellation 11/10/09				
Gloria Garza 316 S. Monmack Edinburg, TX 78539	-		X		X	500.00
Account No.		Homeowners Association				
Gloria Jaimes Maldonado 3190 Gianna Springs Court Humble, TX 77396	-					224.62
Account No.		Homeowners Association				
Graciela Corona Ochoa 3110 Trinity Joe Lane Humble, TX 77396	-					103.58
Account No.						
Guadalupe Ramirez 3129 Sarita Corpus Christi, TX 78416	-					500.00
Account No. Various		Please see Exhibit "U".				
Harris County MUD No. 127 PO Box 842115 Houston, TX 77284	-					2,399.71
Sheet no. 16 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,727.91

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Various		Please see Exhibit "U".				
Harris County MUD No. 278 PO Box 3033 Houston, TX 77253-3033	-					2,106.74
Account No.		painter				
Hector Meza 9425 Kentshire Houston, TX 77078	-					207.63
Account No. xxxxxx0131		Referral Fee				
Henry Crities 21509 Rusty Lane Harlingen, TX 78552	-					2,500.00
Account No.						
High Tech Carpet of Texas PO Box 73 San Juan, TX 78589	-					3,238.23
Account No.						
Hilb, Rogal & Hamilton Co PO Drawer 3785 McAllen, TX 78502-3785	-					4,505.00
Sheet no. <u>17</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						12,557.60

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Hill & Romero 10225 N. 10th Street, Suite B McAllen, TX 78504	-	attorney services				110.80
Account No. House of Power Electric 4260 Clark Rd. Houston, TX 77040	-	electrical subcontractor				4,509.40
Account No. Houston Post-Tension, Inc. 7015 San Antonio Rd. Houston, TX 77040	-	steel supplier				15,484.05
Account No. xxxxe 540 INB Properties, Inc. 1801 S. 2nd St. McAllen, TX 78503	-	building space lease		X		45,815.68
Account No. Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	-	Notice only				0.00
Sheet no. <u>18</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 65,919.93

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. x7103		Advertising				
International Publicity 300 W. Dallas Ave. McAllen, TX 78501	-					2,268.00
Account No.		grading subcontractors				
Ismael De Leon 14026 Stoneshire St. Houston, TX 77060	-					500.00
Account No.		Homeowners Association				
Jackie Clay Duvall 3127 Lauren Oaks Lane Humble, TX 77396	-					264.98
Account No.		Homeowners Association				
Jaime Ruiz Garcia 3207 Alan Thai Lane Humble, TX 77396	-					169.74
Account No.		money loaned to Debtor				
James W. Bennett 3324 Kent Lane McAllen, TX 78503	-					863,765.00
Sheet no. 19 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						866,967.72
Subtotal (Total of this page)						866,967.72

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		trim carpentry subcontractor				
Jesus J. Garcia 6904 Escondido Edinburg, TX 78541	-					150.00
Account No.		Grading subcontractors				
JJJ Services PO Box 1051 Mission, TX 78574	-					4,250.00
Account No.		painter/interior paint				
Jorge Garcia/Sherwin Williams 410 Goody St. San Benito, TX 78586	-					3,399.62
Account No. various		interior clean subcontractors				
Jose Del Val 710 Monica Ave. Pharr, TX 78577	-					880.00
Account No.		Homeowners Association				
Jose Manuel Perez Esparza 17414 Hayley Springs Court Humble, TX 77396	-					173.96
Sheet no. 20 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						8,853.58

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		fiberglass repairs				
Jose Rodriguez 13703 Reeveston Rd. Houston, TX 77039	-					256.00
Account No.		trim carpentry subcontractor				
Juan C. Alvarez 2936 C.R. 14C Bishop, TX 78343	-					2,333.55
Account No.						
Just Energy PO Box 650518 Dallas, TX 75265-0518	-					69.86
Account No.		Homeowners Association				
Karl Alan Smith 3214 Hayden Springs Court Humble, TX 77396	-					270.62
Account No. x5448		title services				
Landtitle USA PO Drawer 839 Edinburg, TX 78540-0839	-					324.75
Sheet no. 21 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,254.78

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Cancellation 12/2/09				
Laura Lee Ortiz 812 N. Cross Ln Apt.#3 Edinburg, TX 78541	-		X		X	500.00
Account No. x6252		Law-Foreclosure				
Law Offices of David A. Ewers 323 Nolana McAllen, TX 78504	-					1,440.00
Account No. Various		Mowers				
Lawns Unlimited PO Box 60494 Corpus Christi, TX 78466	-					265.00
Account No.						
LDCS Attn: Frank Garcia 4201 Santa Olivia Mission, TX 78572	-					20.00
Account No.		Homeowners Association				
Leonel A. Villanueva 3106 Trinity Joe Lane Humble, TX 77396	-					142.58
Sheet no. 22 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 2,367.58

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Lighting & Hardware Speci 1515 Mesquite Bldg. D Houston, TX 77093	-						1,661.89
Account No.							
Lowe's PO Box 530970 Atlanta, GA 30353-0970	-						2,453.11
Account No. Various							
M.C. Pest Control 2806 Sophia Ave. Edinburg, TX 78539	-						1,124.75
Account No. Various							
Magic Valley Electric Co PO Box 267 Mercedes 78570	-						2,634.11
Account No.							
Manuel Angel Chavez Gandara 3103 Lauren Oaks Lane Humble, TX 77396	-						224.62
Subtotal (Total of this page)							8,098.48

Sheet no. 23 of 38 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Manuel Chavez 2701 Paredes Ln Rd. Apt#178 Brownsville, TX 78526	-	Cancellation 10/28/09 Please see Exhibit "S"	X		X	500.00
Account No. Manuel Perez 1217 E. Monroe Harlingen, TX 78550	-					3,560.00
Account No. Manuel Solorrano 1005 Orange High PO Box 3263 Harlingen, TX 78550	-	Referral Promo 8/26/09 Please see Exhibit "S"				2,500.00
Account No. Marcos Rosas 8247 Moffet Dr Corpus Christi, TX 78412	-	Cancellation 9/28/09 Please see Exhibit "S"	X		X	1,000.00
Account No. Maria Gricelda Soriano 3126 Trinity Joe Lane Humble, TX 77396	-	Homeowners Association				249.90
Sheet no. 24 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 7,809.90

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Homeowners Association				
Maria T. Gomez 3135 Lauren Oaks Lane Humble, TX 77396	-					142.04
Account No. employee						
Maricela Gonzalez 2206 E. 25th Mission, TX 78574	-					92.89
Account No.		Cancellation-9/15/09				
Mario Ocana 2801 S. Brahma Blvd Apt.#40 Kingsville, TX 78363	-		X		X	1,000.00
Account No. employee						
Marissa E. Rios 1500 Marble Street Penitas, TX 78576	-					55.00
Account No.						
Martini Brick Sales, Inc. 3749 Apollo Rd. Corpus Christi, TX 78413	-					4,915.11
Sheet no. 25 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,205.04

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Mary Estrada 3002 Santa Sofia Corpus Christi, TX 78415	-					161.54
Account No.						
Masco Builder Cabinet Group Lock Box 842520-5th Floor 1401 Elm St. Dallas, TX 75205	-					4,744.16
Account No. Various						
McAllen Public Utilities 1300 W. Houston McAllen, TX 78505	-					269.47
Account No. Various						
McCoy's Building Supply 1200 I.H. 35 North PO Box 1362 San Marcos, TX 78667	-					31,527.85
Account No.						
Mercedes A. Alvarez 3122 Trinity Joe Lane Humble, TX 77396	-					150.82
Sheet no. 26 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						36,853.84

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Various		lumber supplier				
MG Building Materials, LT 2651 S.W. Military Dr. San Antonio, TX 78224	-					23,666.85
Account No. employee						
Moises Bartnicki 6676 Pine Creek Brownsville, TX 78526	-					15.00
Account No.						
Mountain Glacier, LLC 709 Oak Hill Rd. Evansville, IN 47711	-					457.77
Account No.						
National Mail-It, Inc. PO Box 19630 Shreveport, LA 71149	-					5,431.46
Account No. Various		Please see Exhibit "U"				
North Alamo Water Supply 420 S. Doolittle Rd. Edinburg, TX 78539	-					430.78
Sheet no. 27 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						30,001.86

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Homeowners Association				
Novallie Mire White 3107 Trinity Joe Lane Humble, TX 77396	-					279.44
Account No.						
Office Depot Credit Plan PO Box 9020 Dept. 56-8204159057 Des Moines, IA 50368-9020	-					703.74
Account No.		gutters				
Oscar Gonzalez 8206 Cienna Dr. Houston, TX 77040	-					720.00
Account No.		Electrical subcontractor				
Oscar Lopez 5773 Paso Real Dr. Brownsville, TX 78521	-					1,519.50
Account No. xxxxx0710		Water				
Ozarka PO Box 856680 Louisville, KY 40285-6680	-					362.00
Sheet no. 28 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						3,584.68

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		cabinet supplier				
Parrish Cabinet Distribution 400 E. Expressway 83 La Feria, TX 78559	-					3,791.90
Account No.		Homeowners Associaiton				
Pedro Hernandez Morales 17554 Emily Springs Court Humble, TX 77396	-					279.44
Account No.		foundation subcontractor				
Pedro Trevino 417 E. Lincoln Harlingen, TX 78550	-					250.00
Account No. xxxx3032		Postage				
Pitney Bowes Global Financial Service PO Box 856460 Louisville, KY 40285-6460	-					153.36
Account No. xxxx3032		Postage				
Pitney Bowes Postage by Phone PO Box 856042 Louisville, KY 40285-6042	-					227.18
Sheet no. 29 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						4,701.88

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Pitney Bowes, Inc. PO Box 856390 Louisville, KY 40285-6390	-					64.39
Account No. Various						
Primera Waterworks 22893 Stuart Place Rd. Harlingen, TX 78552	-	Please see Exhibit "U"				708.58
Account No.						
Principal Management Group of Houston Attn: Ann Osuna 11000 Corporate Centre Dr. #150 Houston, TX 77041	-					1.00
Account No. xxx7951						
Prudencio Briones 1233 Jonnell St. Corpus Christi, TX 78418	-	roofing subcontractor				506.60
Account No. xxx8100						
Quill Corporation PO Box 37600 Philadelphia, PA 19101-0600	-					64.73
Sheet no. 30 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,345.30

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		bricklayer subcontractor				
Rafael Angel Gamez 5100 Tlmon Boulevard Corpus Christi, TX 78402	-					3,178.00
Account No.		garage door supplier				
Randolph Door & Lighting 6767 Weber Rd. Corpus Christi, TX 78413	-					1,170.00
Account No. Various		interior Cleaners				
Reliable Cleaning Service 11015 Hunting Path CT Houston, TX 77065	-					240.00
Account No. Various		Please see Exhibit "U".				
Reliant Energy PO Box 650475 Dallas, TX 75265-0475	-					16,192.43
Account No.						
Robert McCreight 515 E. King Kingsville, TX 78363	-					350.00
Sheet no. <u>31</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						21,130.43

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Homeowners Association				
Roberto Sanchez 3118 Trinity Joe Lane Humble, TX 77396	-					166.62
Account No.		foundation subcontractor				
Roel Concrete, LLC 501 S. Port Corpus Christi, TX 78405	-					7,430.40
Account No.		fence subcontractor				
Rollins Fence Company PO Box 6829 Corpus Christi, TX 78466	-					1,208.00
Account No.		Cancellation				
Ruben Rivera 1901 W. Douglas Apt. 1 Pharr, TX 78577	-		X		X	500.00
Account No.		Homeowners Association				
Rudi Carmenza Lanza Martinez 3119 Trinity Joe Lane Humble, TX 77396	-					80.50
Sheet no. 32 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						9,385.52
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Sam's Club Discover PO Box 960016 Orlando, FL 32896	-					7,456.07
Account No.						
Sarma 1801 Broadway San Antonio, TX 78215	-					854.01
Account No.						
Sears Commercial One 4740 121st St. Urbandale, IA 50323	-					14,274.03
Account No.		Notice only				
SEC Headquarters Securities & Exchange Commission 100 F Street, NE: Station Place One (1) STOP 9010: Attn: Michael Berman Washington, DC 20549	-					0.00
Account No.						
Security Depot 2212 S. Intl. Blvd. Weslaco, TX 78596	-					1,375.02
Sheet no. 33 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						23,959.13

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Portoco				
Skid-O-Kan Company 622 McBride Corpus Christi, TX 78408	-					1,520.64
Account No.						
Smartcom Internet PO Box 3097 McAllen, TX 78502-3097	-					326.14
Account No.		grading subcontractor				
South Texas Mowers 9219 Tepee Trail Houston, TX 77064	-					2,149.84
Account No. Various		Please see Exhibit "U"				
Sprint PO Box 660075 Dallas, TX 75266-0075	-					3,090.20
Account No. Various		fill dirt supplier				
Sprint Sand & Clay 1041 Conrad Sauer Dr. Houston, TX 77043	-					225.00
Sheet no. <u>34</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,311.82

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		garage door supplier				
Stewart Door LTD 17030 W. Little York Houston, TX 77084	-					205.00
Account No.		brick supplier				
Tecno Industries 1010 South 25th Edinburg, TX 78539	-					2,129.98
Account No.		Notice only				
Texas Comptroller of Public Accounts Revenue Accounting Division- Bankruptcy P.O. Box 13528 Austin, TX 78711-3528	-					0.00
Account No.		Portoco				
Texas Outhouse, Inc. 5207 Kiam St. Houston, TX 77007	-					197.02
Account No.		Notice only				
Texas Workforce Commission TWC Building Austin, TX 78778	-					0.00
Sheet no. 35 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,532.00

B6F (Official Form 6F) (12/07) - Cont.

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
The Affordable Attic II 1001 North Ware Rd. McAllen, TX 78501	-					72.00
Account No. Various		Please see Exhibit "U".				
Town of Combes PO Box 280 Combes, TX 78535	-					655.81
Account No.						
Travelers Indemnity and Affiliates CL Remittance Center Hartford, CT 06183-1008	-					1,573.90
Account No.		Notice only				
United States Attorney Bank One 910 Travis, Suite 1500 Houston, TX 77002	-					0.00
Account No.		lumber supplier				
Universal Forest Products 146B FM 2793 New Waverly, TX 77358	-					3,971.01
Sheet no. <u>36</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,272.72

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
UPS PO Box 7247-0244 Philadelphia, PA 19170-0001		-				171.46
Account No.						
Valencia H. Lemon 3131 Lauren Oaks Lane Humble, TX 77396		-				159.08
Account No.						
Valeriana Morales 3215 Lauren Oaks Lane Humble, TX 77396		-				142.02
Account No.						
Valley Town Crier 1811 North 23rd Street Mcallen, TX 78501		-				2,027.42
Account No.						
Verizon PO Box 920041 Dallas, TX 75392-0041		-				89.56
Sheet no. <u>37</u> of <u>38</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,589.54

B6F (Official Form 6F) (12/07) - Cont.

In re **Landmark Valley Homes, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx-xxxx-xx00-01		cell phone services				
Verizonwireless PO Box 660108 Dallas, TX 75266-0108	-					428.78
Account No.						
Villarreal Plumbing-CC PO Box 2964 Mission, TX 78573	-					12,153.45
Account No. Various		Please see Exhibit "U"				
Waste Management 1701 S. Cage Blvd. Pharr, TX 78577	-					440.51
Account No.						
Yvette Hernandez Garza 3006 Regal Way San Benito, TX 78586	-					50.00
Account No.						
Zarsky Lumber Co., Inc. 700 S. Bicentennial Blvd. McAllen, TX 78505-0248	-					24,670.73
Sheet no. 38 of 38 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						37,743.47
						Total (Report on Summary of Schedules)
						1,440,168.85

B6G (Official Form 6G) (12/07)

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Please see Exhibit "T".

B6H (Official Form 6H) (12/07)

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Adriana Petrides 7801 N. 5th Street McAllen, TX 78504	Inter National Bank 1801 South 2nd Street McAllen, TX 78505
James W. Bennett 3324 Kent Lane McAllen, TX 78503	Inter National Bank 1801 South 2nd Street McAllen, TX 78505
James W. Bennett 3324 Kent Lane McAllen, TX 78503	Wells Fargo Financial Leasing PO Box 6434 Carol Stream, IL 60197-6434
James W. Bennett 3324 Kent Lane McAllen, TX 78503	Wachovia Commercial Loan Services PO Box 740502 Atlanta, GA 30374-0502

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_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Southern District of Texas**In re **Landmark Valley Homes, Inc.**

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **58** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 4, 2010**Signature **/s/ James W. Bennett****James W. Bennett
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

**United States Bankruptcy Court
Southern District of Texas**

In re Landmark Valley Homes, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,146,880.00	2009
\$10,258,378.00	2008
\$17,362,410.00	2007

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None ☐ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Schedule: "SOFA-3.b."		\$559,312.36	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
See Schedule: "SOFA-4.a."			

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---------------------------------------------------------------------	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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See Schedule: SOFA: 8

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Kurt Stephen 100 South Bicentennial McAllen, TX 78501	12/3/2009	\$600.00-Consulation Fee

NAME AND ADDRESS OF PAYEE Kurt Stephen 100 South Bicentennial McAllen, TX 78501	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 12/28/2009- James W. Bennett	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$50,000-Retainer
------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY Inter National Bank 1801 South 2nd Street McAllen, TX 78505	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY Cynthia Olin Basalisa Nayola Maricela Gonzalez	DESCRIPTION OF CONTENTS Daily back-up tapes, software disks	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Landmark Valley Homes, Inc.	47-0929812	100 Savannah Ave., Ste. 540 McAllen, TX 78503-2945	Real Estate Business/Home Construction	9/5/2003-Present

None

- ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

☐

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Maricela Gonzalez 2206 E. 25th Mission, TX 78574	11/6/2003-present
Cynthia Olivo 1408 W Quail McAllen, TX 78504	3/8/2004-9/4/2009
Norma Rosales 7902 N. 19th Lane McAllen, TX 78504	11/1/2004-8/18/2006
Nelly Trevino PO Box 1321 Donna, TX 78537	1/16/2006-4/19/2007
Basalisa Noyola PO Box 292 Raymondville, TX 78580	9/4/2006-present

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Evans & Chastain, LLP	10700 Richmond Ave., Suite 101 Houston, TX 77042-4950	2006, 2007, 2008

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Inter National Bank PO Box 1700 1801 South 2nd Street McAllen, TX 78505-1700	2006, 2007, 2008 & 2009
Wachovia Bank Williams Tower 2800 Post Oak, Suite 3500 Houston, TX 77056	2006, 2007, 2008 & 2009

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
See Schedule: SOFA: 20		

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
See Schedule: SOFA: 20	Landmark Valley Homes, Inc. 100 Savannah, Suite 540 McAllen, TX 78503

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
James W. Bennett 3324 Kent Lane McAllen, TX 78502	President & Director	40%

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Adriana Petrides 7801 N. 5th Street McAllen, TX 78504	Exec. VP Finance & Director	20%
Jorge Gutierrez 2213 Red River Mission, TX 78572	Exec. VP Marketing & Director	15%
John Guidot 31 Pendleton Park Point Spring, TX 77382	NOT an officer or director	Disputed shareholder interest-15%

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
John M. Guidot 31 Pendleton Park Point Spring, TX 77382	Exec. VP Construction	6/22/2008

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See Schedule: SOFA-23		

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
Landmark Valley Homes, Inc. 401K	132350

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 4, 2010

Signature /s/ James W. Bennett
James W. Bennett
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of Texas**

In re Landmark Valley Homes, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>*50,000.00</u>
Prior to the filing of this statement I have received	\$	<u>50,000</u>
Balance Due*	\$	<u>*0.00</u>

2. \$ 0.00 of the filing fee has been paid. *\$50,000 retainer

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): James W. Bennett

4. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): James W. Bennett

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

Negotiations with secured creditors; preparation and filing of applications as needed; preparation and filing of routine motions, preparation of Plan.

*** covers 166.67 hours at \$300/hr.; additional retainer required when retainer exhausted.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the non debtor insiders; not include any litigation or any adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 4, 2010

**Kurt Stephen
Cardenas Whitis & Stephen, LLP
100 S. Bicentennial
McAllen, TX 78501-7050
956-631-3381**

United States Bankruptcy Court
Southern District of Texas

In re Landmark Valley Homes, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Adriana Petrides 7801 N. 5th Street McAllen, TX 78504	20%		Common
Adriana Rodriguez 2802 Melanie Dr. Pharr, TX 78577	.002%		Common
Alejandro Barrera 5027 Park Canyon Ln Katy, TX 77494	.002%		Common
Armando Nava 3608 La Vista Ave. McAllen, TX 78501	1%		Common
Arnoldo Gutierrez Rt. 7 Box 205-T Mission, TX 78572	.002%		Common
Brenda Tijerina 403 W. Bronte Ave Pharr, TX 78577	.002%		Common
Cynthia Olivo 1408 W. Quail McAllen, TX 78504	.002%		Common
Cynthia Saenz 1312 N Uvalde St Mission, TX 78573	.002%		Common
Hermes Segura 416 S. 32nd Street Hidalgo, TX 78557	.002%		Common
James W. Bennett 3324 Kent Lane McAllen, TX 78503	40%		Common
John Guidot 31 Pendelton Park Point Spring, TX 77382	15%-DISPUTED		Common

In re Landmark Valley Homes, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jorge Gutierrez 2213 Red River Mission, TX 78574	15%		Common
Luis Segura 417 South 32nd Street Hidalgo, TX 78557	.002%		Common
Maricela Gonzalez 2206 E. 25th Mission, TX 78574	1%		Common
Marisol Ruiz 801 S Jay Dr Mission, TX 78573	.002%		Common
Marissa E. Rios 1500 Marble Street Penitas, TX 78576	.002%		Common
Mary Estrada 3002 Santa Sofia Corpus Christi, TX 78415	1%		Common
Moises Bartnicki 6676 Pine Creek Brownsville, TX 78526	.002%		Common
Patricia Mendez	.002%		Common
Ramon Vasquez 116 Ciro Dr. San Juan, TX 78589	2%		Common
Ricardo Ochoa 417 Greenbriar Mission, TX 78572	.002%		Common
Sonia Bartinicki 6676 Pine Creek Brownsville, TX 78526	.002%		Common
Suhey Rios 420 W. 13th St. San Juan, TX 78589	.002%		Common

In re Landmark Valley Homes, Inc.

Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 4, 2010Signature /s/ James W. Bennett
James W. Bennett
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Texas**

In re **Landmark Valley Homes, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 4, 2010**

/s/ James W. Bennett

James W. Bennett/President

Signer/Title

A Clean Portoco
PO Box 531607
Harlingen, TX 78553

Abe-A/C & Refrigeration, LLC
5820 N. Cage Ste. 22
Pharr, TX 78577

AC Distr. DBA Advantage Air Con
PO Box 7009
Corpus Christi, TX 78467

Acme Brick
151 Heinsohn Rd.
Corpus Christi, TX 78406

Acme Brick Company
5020 Acorn
Houston, TX 77092

Adriana Petrides
7801 N. 5th Street
McAllen, TX 78504

Adriana Rodriguez
2802 Melanie Dr.
Pharr, TX 78577

AICCO, Inc.
45 East River Park Place, West, Ste. 208
Fresno, CA 93720

All Tune & Lube
1601 E. Price Rd.
Brownsville, TX 78520

Allied Waste Services#863
9402 W. Expressway 83
Harlingen, TX 78552

AllStar Office Solutions, LLC
PO Box 129
Santa Rosa, TX 78593

Amer Sign
3416 Paula Ave.
McAllen, TX 78503

American eBuilder
119 Aster Dr. Ste. 105
Harrisburg, PA 17112

Anita Henry, RTA
Cypress-Fairbanks ISD Tax Assessor-Colle
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Cicero, IL 60804

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Hidalgo Co. Tax Assessor & Collector
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McAllen, TX 78501

Ascensus
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Newark, NJ 07188-6472

Asencio Rodriguez Martinezio
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Assistant US Trustee
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AT&T
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Dallas, TX 75265-0661

Bernardino Cavazos
4246 Archdale
Corpus Christi, TX 78416

Best Bandit Signs
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Spring, TX 77379

Bolt Security Company
107 N. 10th Ave.
Edinburg, TX 78541

Brenwood Park Village Community Ass
11000 Corporate Center Dr., Ste. 150
Houston, TX 77041

Brownsville Public Utilities Board
PO Box 3270
Brownsville, TX 78523-3270

Bryant & Stingley, Inc.
PO Box 3420
Harlingen, TX 78551-3420

Builders Mechanical, Inc.
11143 Spring Cypress Rd.
Tomball, TX 77375

C & C Plumbing
3710 South Shore Dr.
Rosharon, TX 77583

Cable Designs, Inc.
7017 Glasgow
Corpus Christi, TX 78413

Callie Michelle Brown
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Humble, TX 77396

Cameron County
Tony Yzaguirre Tax Assessor Collector
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Brownsville, TX 78522-0952

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Cecil Anthony Wiltshire
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Leawood, KS 66211

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Corpus Christi, TX 78413

Chakery Design, LLC
PO Box 542341
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Edinburg, TX 78540

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PO Box 1169
Edinburg, TX 78540

City of McAllen Tax Office
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McAllen, TX 78505-0220

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1201 E. 8th Street
Mission, TX 78572

City of San Benito
401 N. Sam Houston Blvd.
San Benito, TX 78586

City of Weslaco
255 S. Kansas
Weslaco, TX 78596

CMC Steel Fabricators, Inc
PO Box 532128
Harlingen, TX 78553

Coastal Trailer Trash Acct 110
622 McBride Lane
Corpus Christi, TX 78408

Cokinos Bosien & Young
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1221 Lamar St., 16th Floor
Houston, TX 77010

Comcast
PO Box 660618
Dallas, TX 75266

Construction Specialties
1952 S. Price Rd.
Brownsville, TX 78521

Copy Plus, Inc.
4500 N. 10th St., Ste. 240
McAllen, TX 78504

Core Business Solutions
1301 E. Jasmine
McAllen, TX 78501

Cornelio Armando Amparan Pena
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CPL Retail Energy
PO Box 22136
Tulsa, OK 74121-2136

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Katy, TX 77491

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Donna, TX 78537

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Evansville, IN 47711

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North Alamo Water Supply
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Edinburg, TX 78539

Novallie Mire White
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Dept. 56-8204159057
Des Moines, IA 50368-9020

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Oscar Lopez
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Brownsville, TX 78521

Ozarka
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Parrish Cabinet Distribution
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La Feria, TX 78559

Pedro Hernandez Morales
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Humble, TX 77396

Pedro Trevino
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Harlingen, TX 78550

Pitney Bowes Global Financial Service
PO Box 856460
Louisville, KY 40285-6460

Pitney Bowes Postage by Phone
PO Box 856042
Louisville, KY 40285-6042

Pitney Bowes, Inc.
PO Box 856390
Louisville, KY 40285-6390

Please see Exhibit "T".

Please see Exhibit "V"

Primera Waterworks
22893 Stuart Place Rd.
Harlingen, TX 78552

Principal Management Group of Houston
Attn: Ann Osuna
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Houston, TX 77041

Prudencio Briones
1233 Jonnell St.
Corpus Christi, TX 78418

Quill Corporation
PO Box 37600
Philadelphia, PA 19101-0600

Rafael Angel Gamez
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Corpus Christi, TX 78402

Ramiro R. Canales, CTA
Assessor-Collector of Taxes
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Corpus Christi, TX 78403-2810

Randolph Door & Lighting
6767 Weber Rd.
Corpus Christi, TX 78413

Reliable Cleaning Service
11015 Hunting Path CT
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Reliant Energy
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Dallas, TX 75265-0475

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Roberto Sanchez
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San Benito, TX 78586

Sarma
1801 Broadway
San Antonio, TX 78215

Sears Commercial One
4740 121st St.
Urbandale, IA 50323

SEC Headquarters
Securities & Exchange Commission
100 F Street, NE: Station Place One (1)
STOP 9010: Attn: Michael Berman
Washington, DC 20549

Security Depot
2212 S. Intl. Blvd.
Weslaco, TX 78596

Skid-O-Kan Company
622 McBride
Corpus Christi, TX 78408

Smartcom Internet
PO Box 3097
McAllen, TX 78502-3097

South Texas Mowers
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Houston, TX 77064

Sprint
PO Box 660075
Dallas, TX 75266-0075

Sprint Sand & Clay
1041 Conrad Sauer Dr.
Houston, TX 77043

Stewart Door LTD
17030 W. Little York
Houston, TX 77084

Tecno Industries
1010 South 25th
Edinburg, TX 78539

Texas Comptroller of Public Accounts
Revenue Accounting Division- Bankruptcy
P.O. Box 13528
Austin, TX 78711-3528

Texas Outhouse, Inc.
5207 Kiam St.
Houston, TX 77007

Texas Workforce Commission
TWC Building
Austin, TX 78778

The Affordable Attic II
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McAllen, TX 78501

Town of Combes
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Combes, TX 78535

Toyota Financial Services
PO Box 5855
Carol Stream, IL 60197-5855

Travelers Indemnity and Affiliates
CL Remittance Center
Hartford, CT 06183-1008

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Denver, CO 80291-1608

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Valeriana Morales
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Verizonwireless
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Dallas, TX 75266-0108

Villarreal Plumbing-CC
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Mission, TX 78573

Wachovia
Commercial Loan Services
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Waste Management
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Pharr, TX 78577

Wells Fargo Financial Leasing
PO Box 6434
Carol Stream, IL 60197-6434

Yvette Hernandez Garza
3006 Regal Way
San Benito, TX 78586

Zarsky Lumber Co., Inc.
700 S. Bicentennial Blvd.
McAllen, TX 78505-0248

**United States Bankruptcy Court
Southern District of Texas**

In re **Landmark Valley Homes, Inc.**

Debtor(s)

Case No.
Chapter**11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Landmark Valley Homes, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 4, 2010

Date

/s/ Kurt Stephen**Kurt Stephen**

Signature of Attorney or Litigant

Counsel for **Landmark Valley Homes, Inc.****Cardenas Whitis & Stephen, LLP****100 S. Bicentennial****McAllen, TX 78501-7050****956-631-3381**